

RESPONSE RATES

- 2,550 households mailed a postcard invitation to complete the survey online
- 1,850 households on the KCR email list emailed an invitation to complete the survey online
- Of the combined 4,400 invitation sent, 1,814
 respondents completed the survey (396 from the
 postcard invitation and 1,418 from the email
 invitation), for a response rate of 41 percent and a
 margin of error of approximately +/- 2.3 percentage
 points calculated for questions at 50 percent response

POSTCARD MAILING

Ken-Caryl Ranch values your feedback. We invite you to make your voice heard!

To complete your survey, please visit:

www.kcrsurvey.org

and log in with the password below:

XXXXX

The survey should take 15-20 minutes. You can request a paper version of the survey at **the Ranch House**, **7676 S. Continental Divide Road**. Please submit your survey within 10 days. Questions? Call 303-979-1876 or email cpc@kcranch.org.

Responses from all community members are important and anonymous.

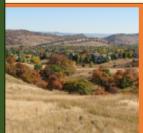


c/o RRC Associates P.O. Box 17880 Boulder, CO 80308

PLEASE PARTICIPATE IN THE 2017 KEN-CARYL RANCH COMMUNITY SURVEY!







Your participation is extremely important since this is the first formal survey in five years and results will be used to update the Community Plan and help the Boards and staff allocate resources. The Ken-Caryl Ranch (KCR) Master Association and Metropolitan District Boards and Community Planning Committee are collecting updated data about our community demographics, preferred activities and satisfaction level with our facilities, services, and amenities.

♦ See back of postcard for survey instructions ◆

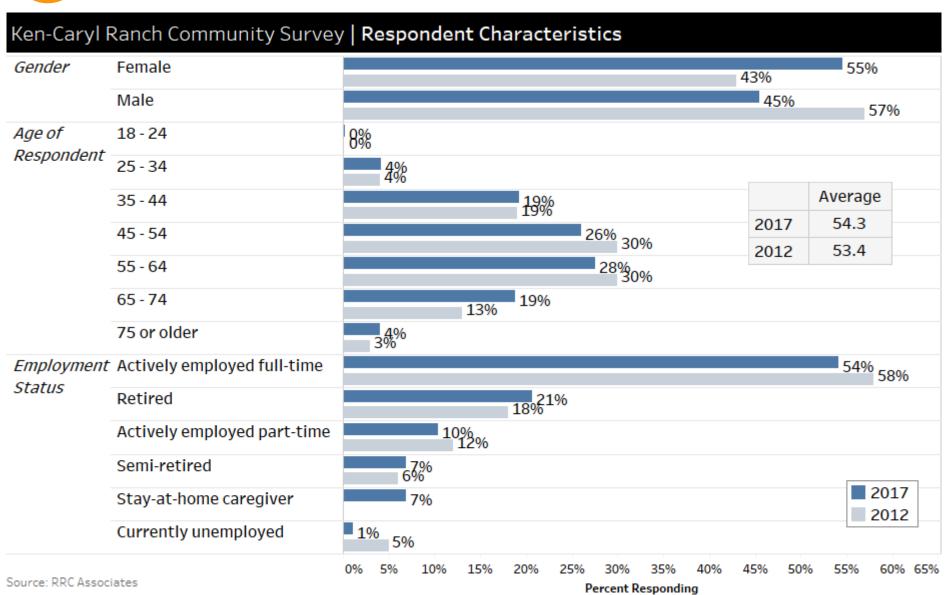




RESPONDENT AND HOUSEHOLD DEMOGRAPHICS

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RESPONDENT CHARACTERISTICS





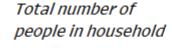


HOUSEHOLD CHARACTERISTICS

796

10%

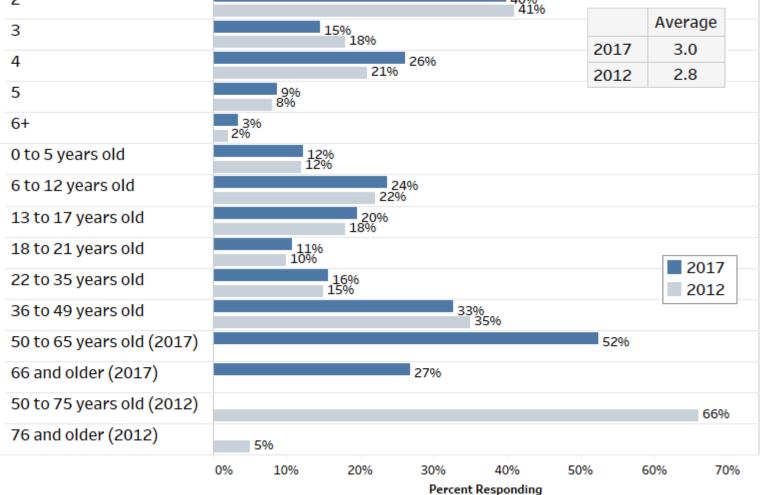
Ken-Caryl Ranch Community Survey | Household Characteristics



1

2 40% 41% 15% Average 3 2017 3.0 4 26% 21% 2.8 2012

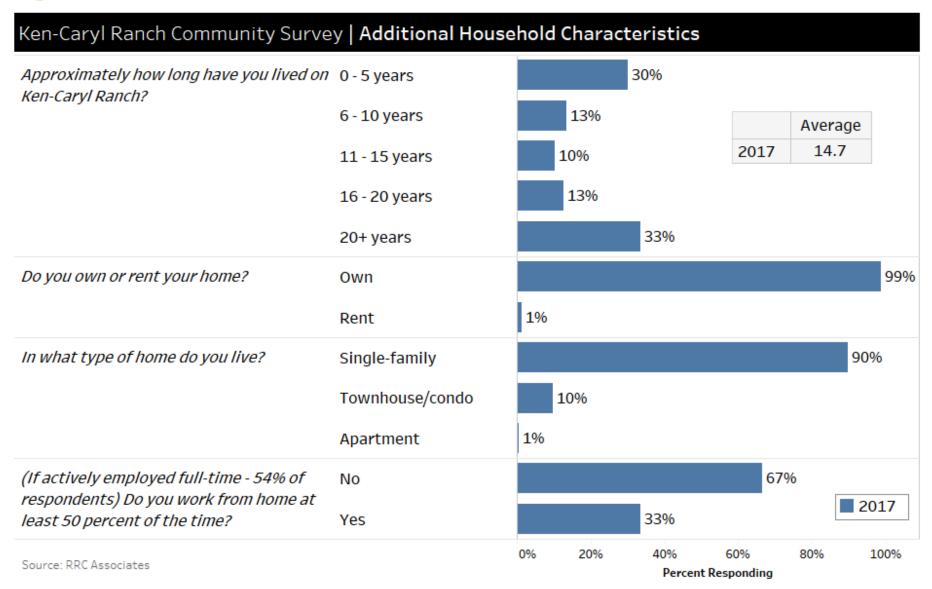
What age groups are the people who live full-time in your household in? (Percentage of households with at least one household member in that age group)



Source: RRC Associates



HOUSEHOLD CHARACTERISTICS





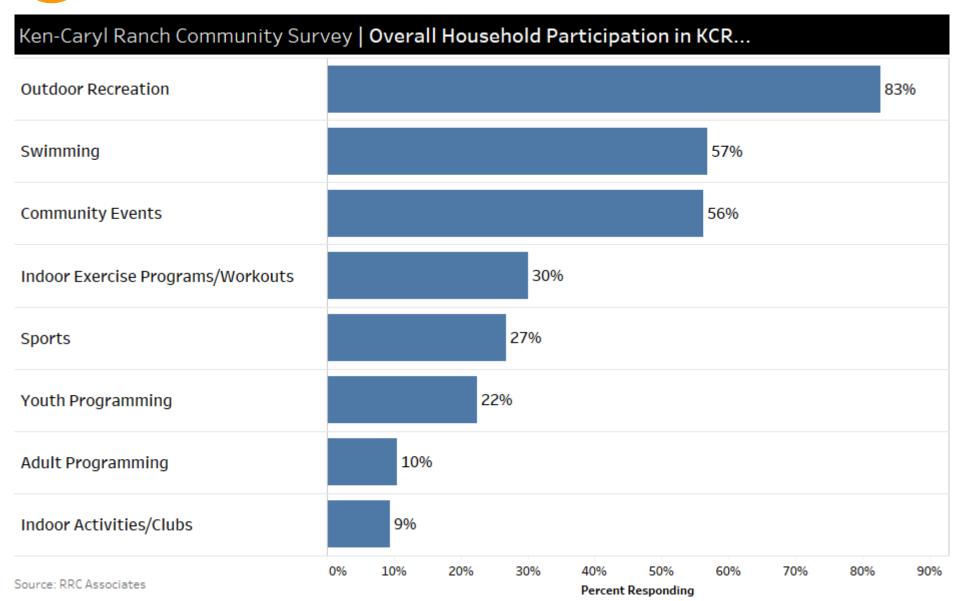
TOP REASONS FOR MOVING TO KCR TOP MENTIONS

- 1. Location
- 2. Open space / trail system
- 3. Community / neighborhood
- 4. Schools
- 5. Beauty



PARTICIPATION IN EXISTING KEN-CARYL RANCH FACILITIES, AMENITIES, AND SERVICES

OVERALL PARTICIPATION



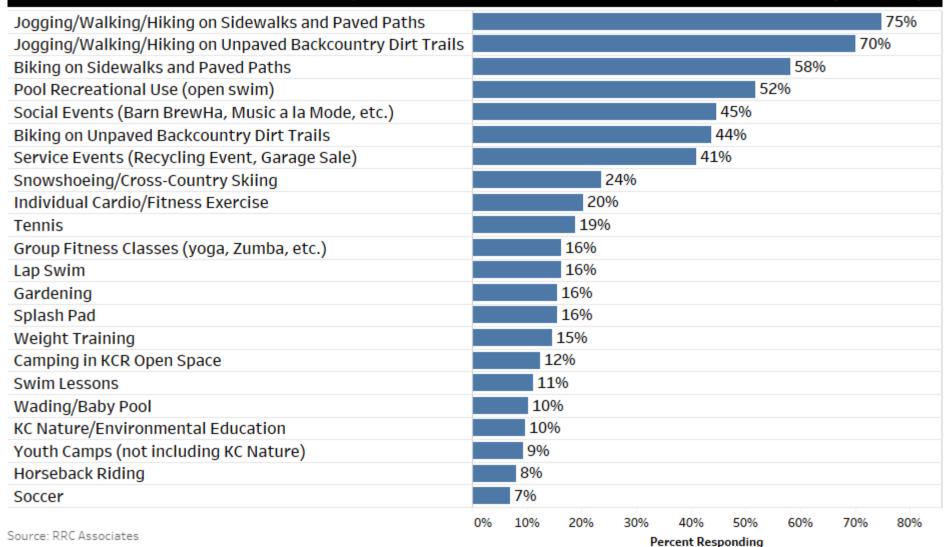






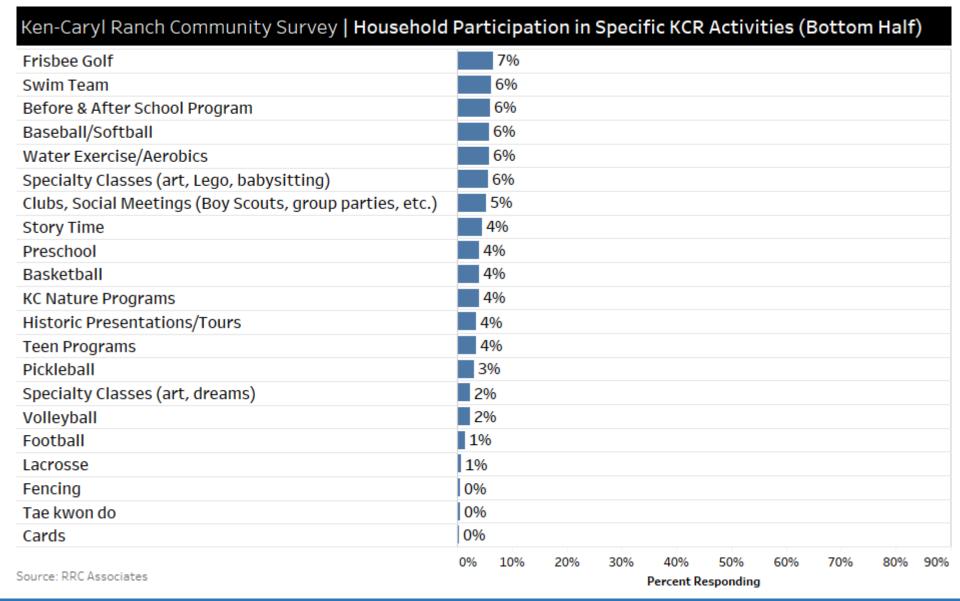
SPECIFIC ACTIVITY PARTICIPATION (Pt. 1)

Ken-Caryl Ranch Community Survey | Household Participation in Specific KCR Activities (Top Half)





SPECIFIC ACTIVITY PARTICIPATION (Pt. 2)

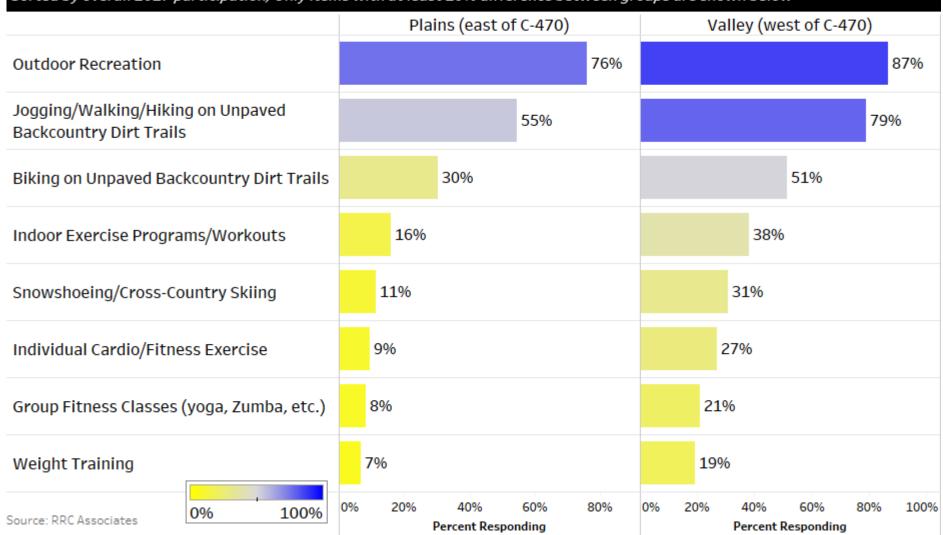






Participation by Location in KCR

Ken-Caryl Ranch Community Survey | Participation in KCR Activities by Area of Residence Sorted by overall 2017 participation; Only items with at least 10% difference between groups are shown below









PARTICIPATION BY TENURE IN KCR

Ken-Caryl Ranch Community Survey | Participation in KCR Activities by Length of Residency in KCR Sorted by overall 2017 participation; Only items with at least 10% difference between groups are shown below

Less than 6 years 6 - 20 Years 20+ Years 66% 60% 51% Biking on Sidewalks and Paved Paths 69% 60% 43% Swimming 62% 49% 58% Community Events 67% 56% 35% Pool Recreational Use (open swim) 55% Social Events (Barn BrewHa, Music a la Mode, etc.) 46% 35% 50% 50% 32% Biking on Unpaved Backcountry Dirt Trails 31% 30% 19% Sports 38% 25% 7% Youth Programming 33% 11% Splash Pad 6% 16% 18% 4% Camping in KCR Open Space Swim Lessons 17% 12% 5% Wading/Baby Pool 21% 7% 4% KC Nature/Environmental Education 18% 11% 2% 10% 3% Preschool 0% 40% 60% 60% 80% 0% 20% 0% Source: RRC Associates 100% Percent Responding Percent Responding Percent Responding

PARTICIPATION BY AGE

Ken-Caryl Ranch Community Survey | Participation in KCR Activities by Age Cohort

Sorted by overall 2017 participation; Only items with at least 10% difference between groups are shown below

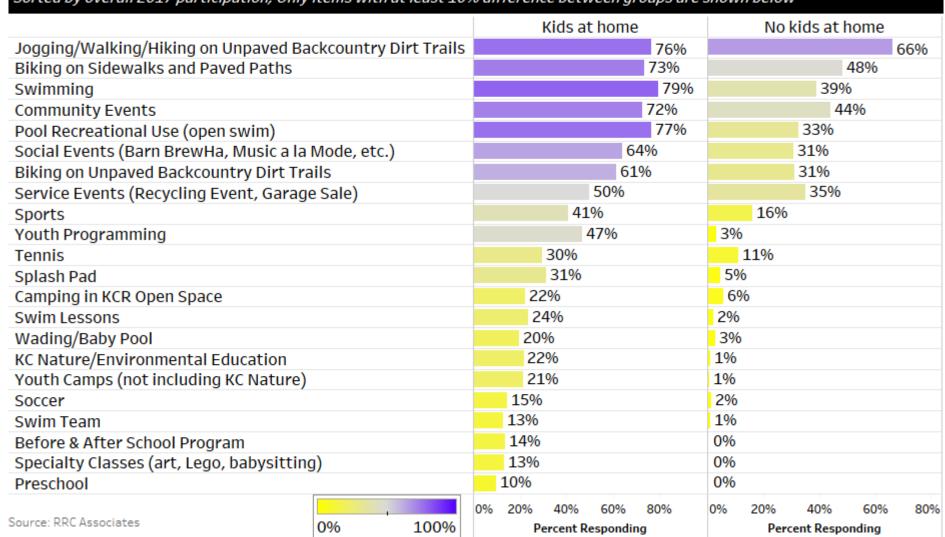
	Under 45	45 - 54	55 - 64	65 Or Older
Outdoor Recreation				
Jogging/Walking/Hiking on Sidewalks and Paved Paths	86% 80%	88% 79%	84% 76%	75% 67%
Jogging/Walking/Hiking on Unpaved Backcountry Dirt Trails		78%	71%	57%
Biking on Sidewalks and Paved Paths	74%	71%	56%	38%
Swimming	79%	66%	43%	42%
Community Events	75%	61%	47%	44%
Pool Recreational Use (open swim)	78%	63%	36%	34%
Social Events (Barn BrewHa, Music a la Mode, etc.)	70%	48%	33%	32%
Biking on Unpaved Backcountry Dirt Trails	59%	62%	38%	18%
Service Events (Recycling Event, Garage Sale)	47%	45%	39%	34%
Indoor Exercise Programs/Workouts	22%	26% 35%		36%
Sports	40%	36%	21%	13%
Snowshoeing/Cross-Country Skiing	22%	31% 26%		13%
Youth Programming	50%	31%	6%	5%
Tennis	27%	27%	15%	8%
Lap Swim	18%	21%	18%	9%
Splash Pad	43%	12%	6%	7%
Camping in KCR Open Space	19%	22%	8%	1%
Swim Lessons	26%	13%	5%	4%
Wading/Baby Pool	29%	6%	4%	5%
KC Nature/Environmental Education	24%	15%	2%	1%
Youth Camps (not including KC Nature)	22%	14%	1%	1%
Soccer	14 %	12%	2%	2%
Swim Team	<u>12%</u>	11 %	3%	0%
Before & After School Program	16 %	8%	2%	1%
Baseball/Softball	<u>12%</u>	8%	2%	2%
Specialty Classes (art, Lego, babysitting)	13 %	11%	1%	1%
Story Time	14%	2%	1%	1%
Preschool	13%	3%	0%	0%
	0% 50% 100%	0% 50% 100%	0% 50% 100%	0% 50% 100%
Source: RRC Associates 0% 100%	Percent Responding	Percent Responding	Percent Responding	Percent Responding





Participation by Presence of Kids

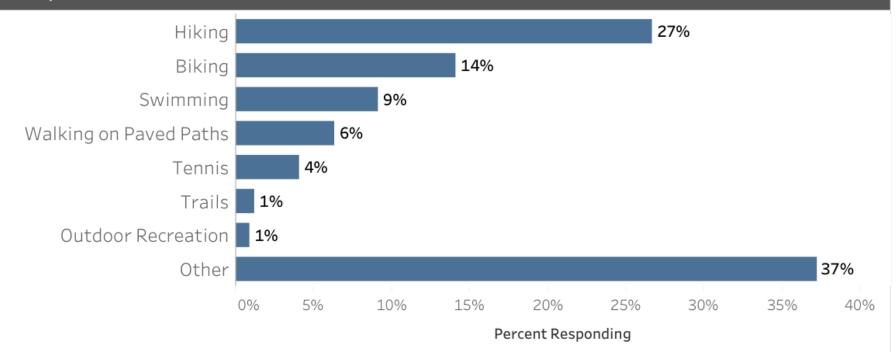
Ken-Caryl Ranch Community Survey | Participation in KCR Activities by Presence of Children
Sorted by overall 2017 participation; Only items with at least 10% difference between groups are shown below





MOST IMPORTANT ACTIVITIES

Thinking about the activities you checked above, which ones are most important to your household? **Most Important**

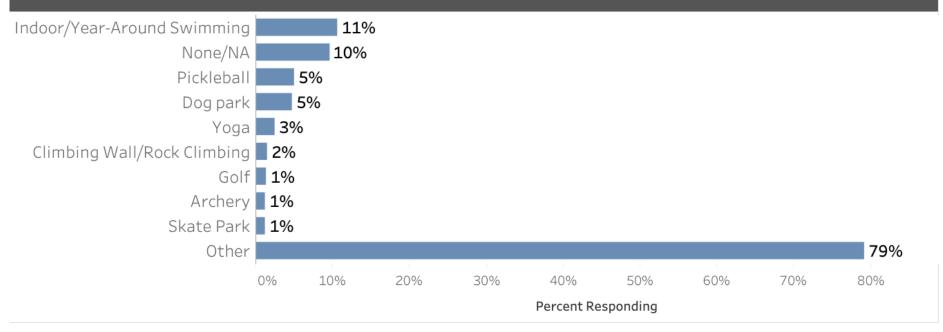






MISSING ACTIVITIES

What activities, facilities, and events would your household like Ken-Caryl to offer that are not currently available?







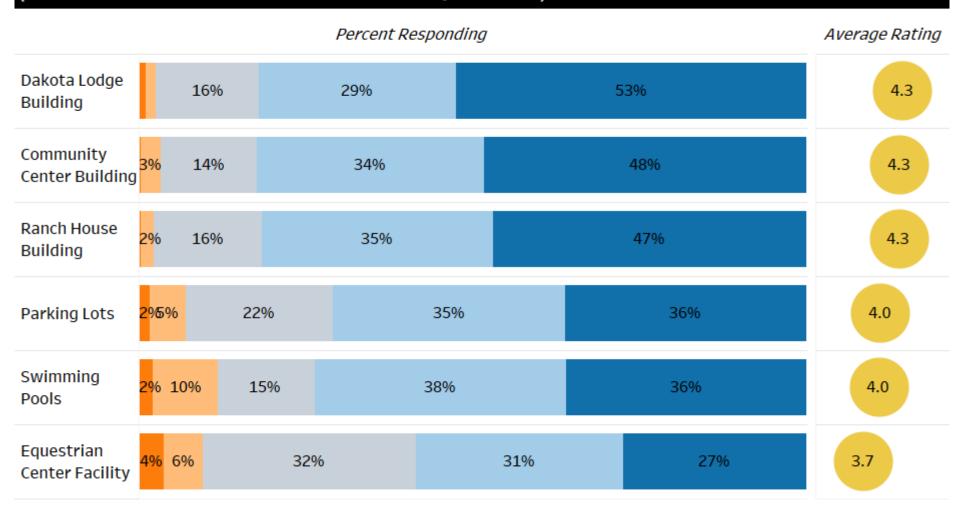


LEVEL OF SATISFACTION WITH EXISTING KEN-CARYL RANCH FACILITIES, AMENITIES, AND SERVICES



SATISFACTION WITH FACILITIES

Ken-Cary Ranch Community Survey | Satisfaction with KCR Facilities (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)



Source: RRC Associates

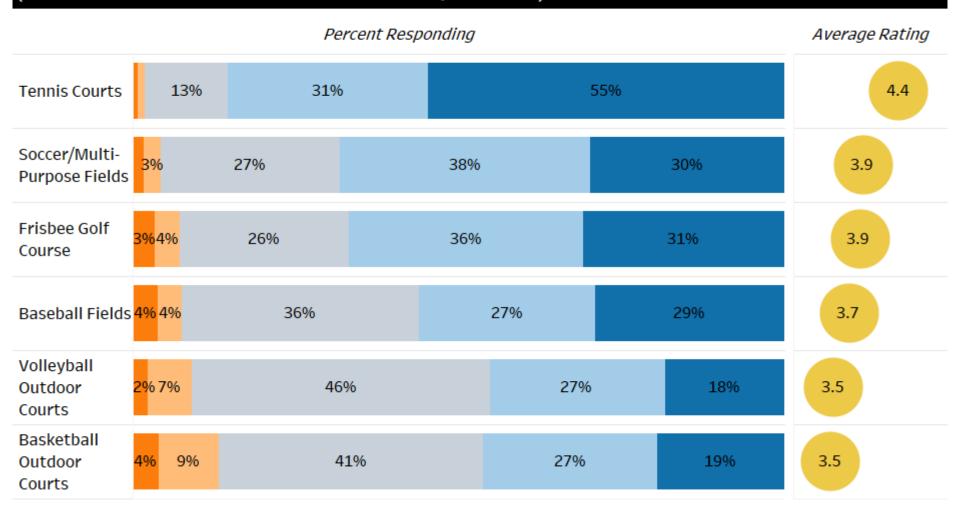






SATISFACTION WITH SPORTS FIELDS/COURTS

Ken-Cary Ranch Community Survey | Satisfaction with KCR Sports Fields/Courts (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)



Source: RRC Associates







SATISFACTION WITH RECREATION PROGRAMMING & COMMUNITY SERVICES

Ken-Cary Ranch Community Survey | Satisfaction with KCR Recreation Programming & Community Services (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)

Percent Responding							
Trash and Recycling	5%	21%	72%				4.6
Christmas Tree Mulching	9%	18%	72%				4.6
Multi-purpose Meeting / Party Rooms	1	.6%	37%	37%		43%	4.2
Community Events	1	9%	429	42%		37%	4.1
KC Nature Programs for Youth		27%	29	29%		41%	4.1
Tennis Programs		22%	34	%		40%	4.1
Youth Camps (not including KC Nature)		31%		28%		37%	3.9
Swimming Programs (lessons, etc.)	5%	26%		35%		33%	3.9
Before and After School Program		38%)	18%		39%	3.9
Indoor Fitness Programs	7%	27%		36%		28%	3.8
Preschool Program	<mark>4%</mark> 4%	4	13%	6 16%		33%	3.7
KC Nature Programs for Adults		439	%	31%		23%	3.7
Equestrian Center Programs	5%	37	'%	30	%	25%	3.7
Recreation Programs for Adults	6%	36	%	32	2%	24%	3.7
Recreation Programs for Teens	5%		50%		26%	17%	3.5

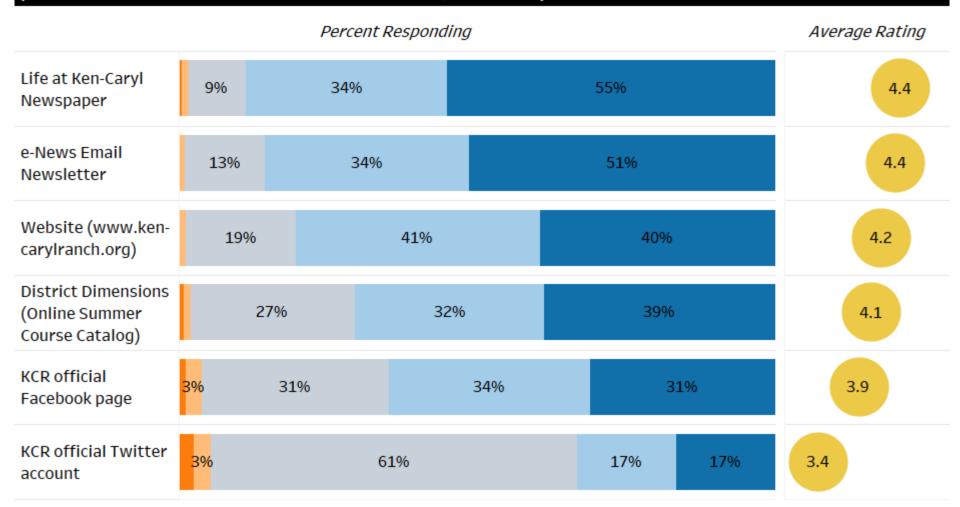






SATISFACTION WITH COMMUNICATIONS

Ken-Cary Ranch Community Survey | Satisfaction with KCR Communications (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)



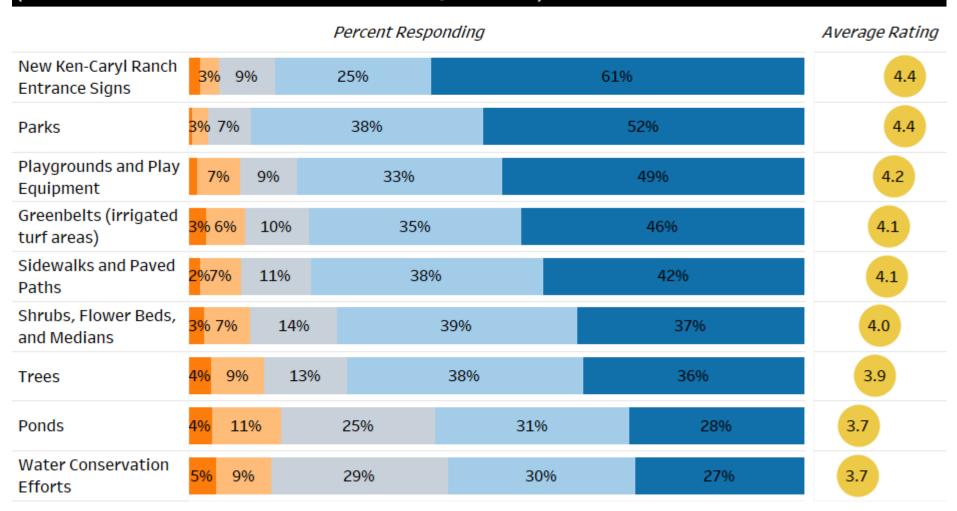






SATISFACTION WITH GREENBELTS, LANDSCAPING, & PARKS

Ken-Cary Ranch Community Survey | Satisfaction with KCR Greenbelts, Landscaping, & Parks (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)

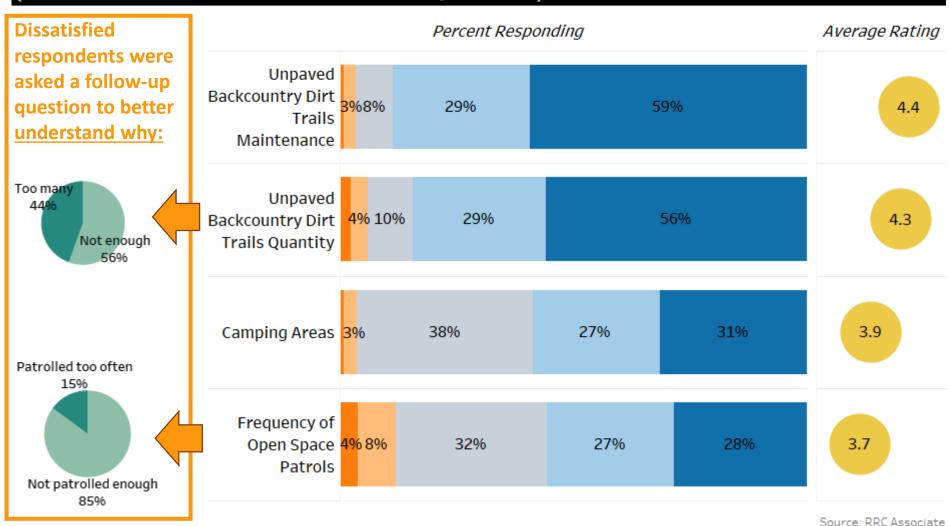


Source: RRC Associate



SATISFACTION WITH OPEN SPACE

Ken-Cary Ranch Community Survey | Satisfaction with KCR Open Space (1=Not at all satisfied, 2, 3=Neutral, 4, 5=Very satisfied)

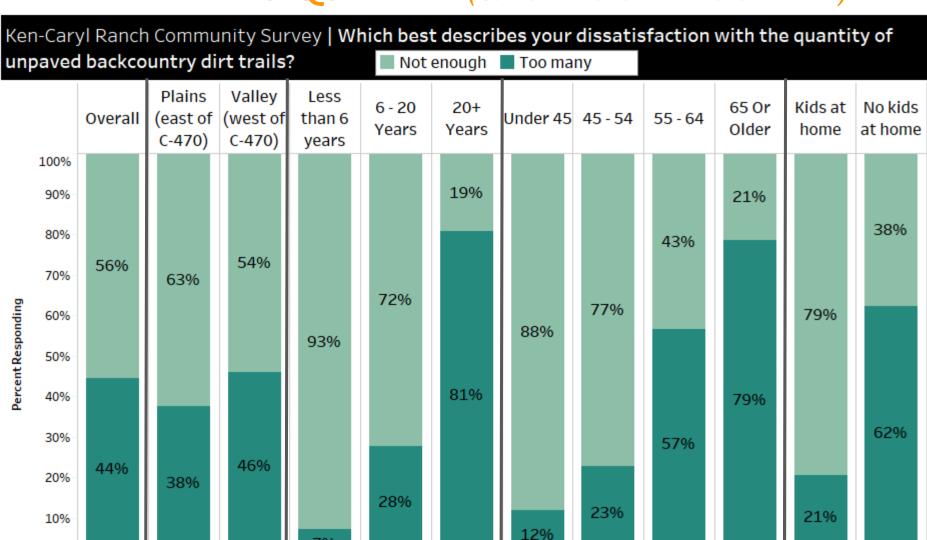








IF DISSATISFIED WITH UNPAVED BACKCOUNTRY DIRT TRAILS QUANTITY (6% of respondents overall)...



7%

Source: RRC Associates

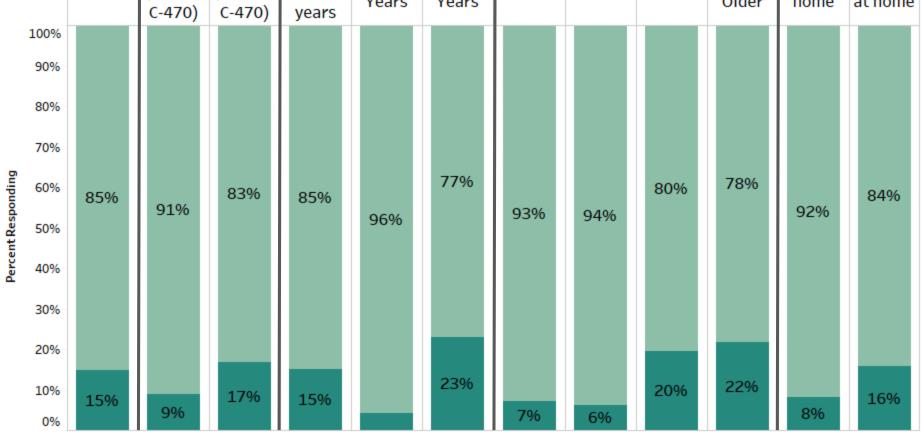


0%



IF DISSATISFIED WITH FREQUENCY OF OPEN SPACE PATROLS (12% of respondents overall)...





Source: RRC Associates





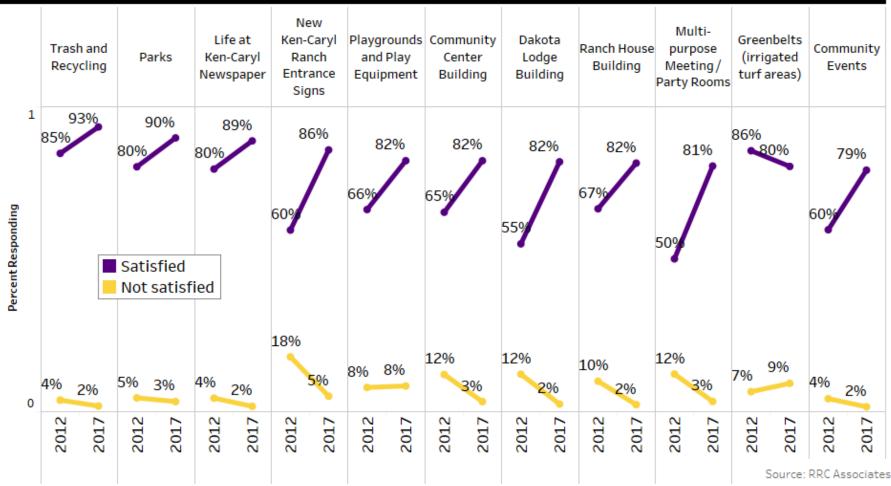


SATISFACTION OVER TIME (Pt. 1)

Ken-Caryl Ranch Community Survey | Average Satisfaction Ratings, 2017 vs. 2012 (Top Half)

Change in satisfaction in 5-year period

Only those activities rated in both survey years are shown below; Sorted in descending order by 2017 % satisfied



Note: Answer option wording changed slightly between 2012 and 2017. In 2012, "no opinion/neutral" and "don't use" were provided as response options. In 2017, "neutral" and "no opinion" were provided as separate response options, and respondents were also given a "don't use" response option. Graph above only shows %4/5 and %1/2 for year-over-year comparability.





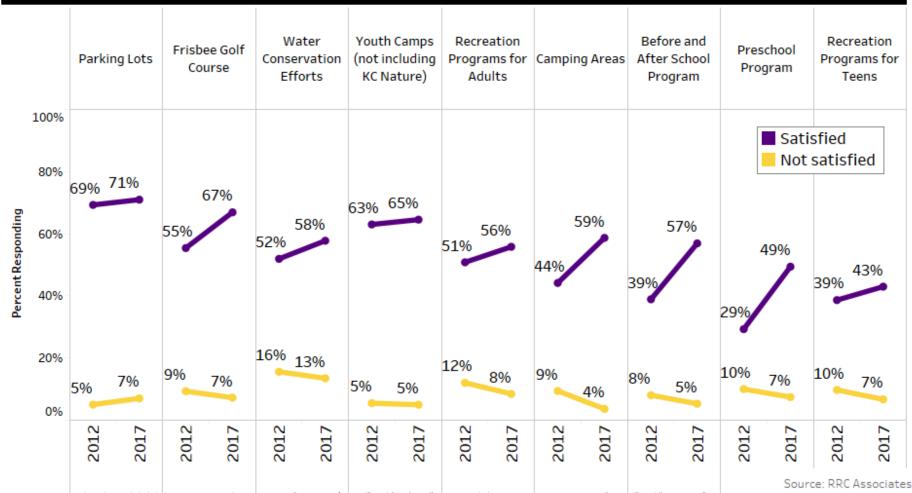


SATISFACTION OVER TIME (Pt. 2)

Ken-Caryl Ranch Community Survey | Average Satisfaction Ratings, 2017 vs. 2012 (Bottom Half)

Change in satisfaction in 5-year period

Only those activities rated in both survey years are shown below; Sorted in descending order by 2017 % satisfied



Note: Answer option wording changed slightly between 2012 and 2017. In 2012, "no opinion/neutral" and "don't use" were provided as response options. In 2017, "neutral" and "no opinion" were provided as separate response options, and respondents were also given a "don't use" response option. Graph above only shows %4/5 and %1/2 for year-over-year comparability.



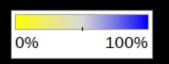


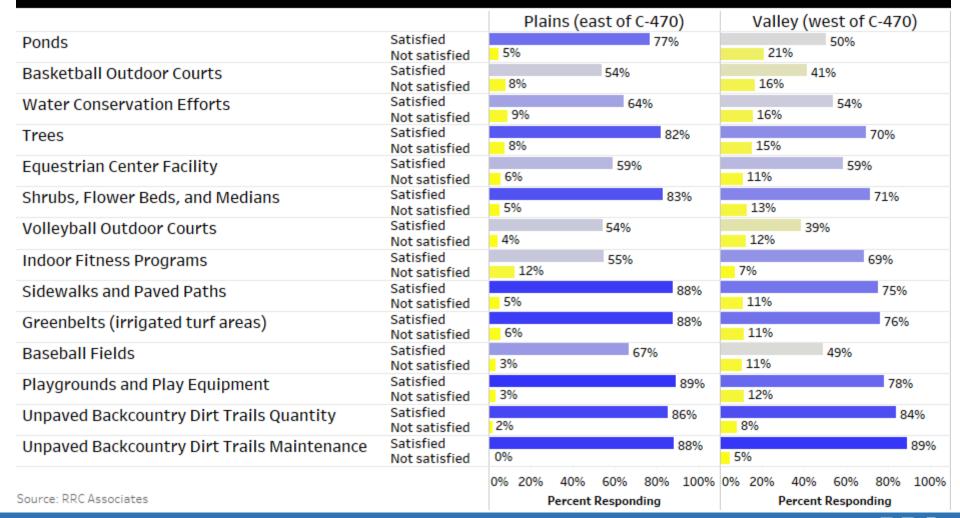


SATISFACTION BY LOCATION

Ken-Caryl Ranch Community Survey | Satisfaction Ratings by Area of Residence

Only items with at least a 5% difference in "not satisfied" %s between groups are shown below Sorted in descending order by overall % of respondents "not satisfied"







Items to Be Provided More Effectively Verbatim Example Comments

I strongly support the continued construction of open space trails as defined in the Trails

Master Plan.

Dead trees need to be removed.

We have an abundance of opportunities here. I cannot think of how to make it any better, except for the sidewalks and overgrowth shrubbery and trees.

At pool, lap lane rules should be better enforced by lifeguards--often young kids play in the lanes when I am swimming laps.

Cost of tennis programs need to be analyzed. Many empty court hours throughout the year. Why are there lighted courts when no one is playing?





ITEMS TO BE REDUCED/DISCONTINUED VERBATIM EXAMPLE COMMENTS

I would not like to see any of the facilities, amenities or services reduced or discontinued - they are part of what makes KC Ranch a great place to live.

If it not self sustaining, the Equestrian Center needs to be. My dues and taxes should not support it. This appeals to a very small percentage of our residents.

I don't think that we need anymore back country trails. The number of people on the trails does not indicate a need to build more.

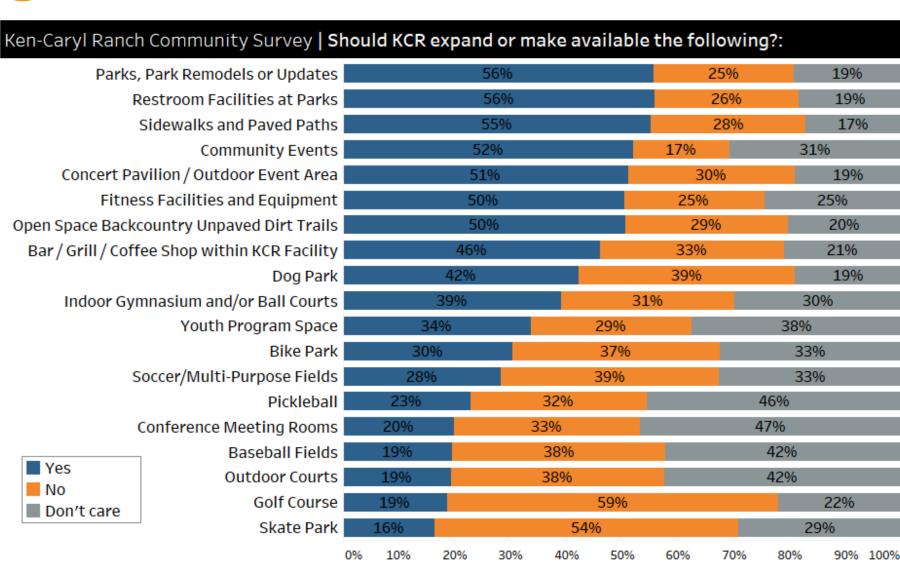
If member usage can keep facilities, amenities and services operating then no, do not discontinue.

Definitely NOT! I love everything provided here ESPECIALLY the maintained greenbelt on the Plains!



FUTURE FACILITIES, AMENITIES, AND SERVICE IDEAS

INTEREST IN FUTURE AMENITIES



Source: RRC Associates Percent Responding





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COMMENTS ON FUTURE INTERESTS VERBATIM EXAMPLE COMMENTS

Older members of our community would like to have restroom facilities more convenient to the activity venues.

No partnerships with other entities that will give those entities access to KCR properties or facilities. If you can't afford them, then cut them.

I feel like this neighborhood is divided between retirees and young families. As a newer resident, I'd like the opportunity to raise my family here the same way many of them already got to. Time to pass the tourch the instead of fighting change/updates.

Would love to see a bar/grill/coffee/ice cream place in the valley that is open all year!

I would prefer that we limit any disturbance of the natural landscape and environment. I don't want Highlands Ranch in Ken Caryl





BIGGEST THREATS TO QUALITY OF LIFE VERBATIM EXAMPLE COMMENTS

Crime - Police do not patrol nearly enough

Increase in traffic on C-470

Too many unauthorized users of trail systems

The constant speeding through the neighborhoods

Degradation of the amenities of the community via aging

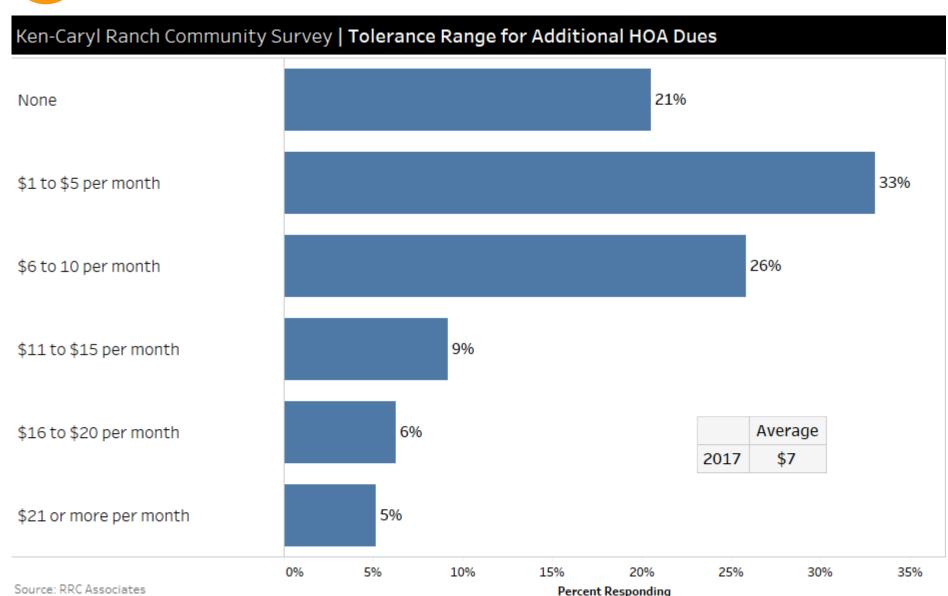
Fire danger

over-development. we love living in the peaceful community of the valley. finding the balance between open space and amenities is difficult Poor or lack of lawn,tree and wall maintenance.



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TOLERANCE FOR INCREASE IN DUES

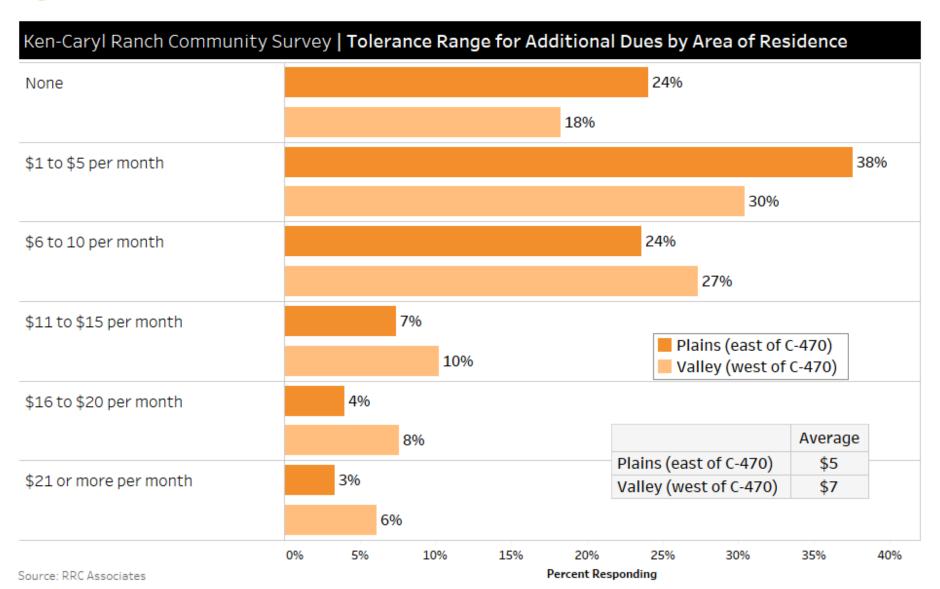








Tolerance for Increase in Dues by Location

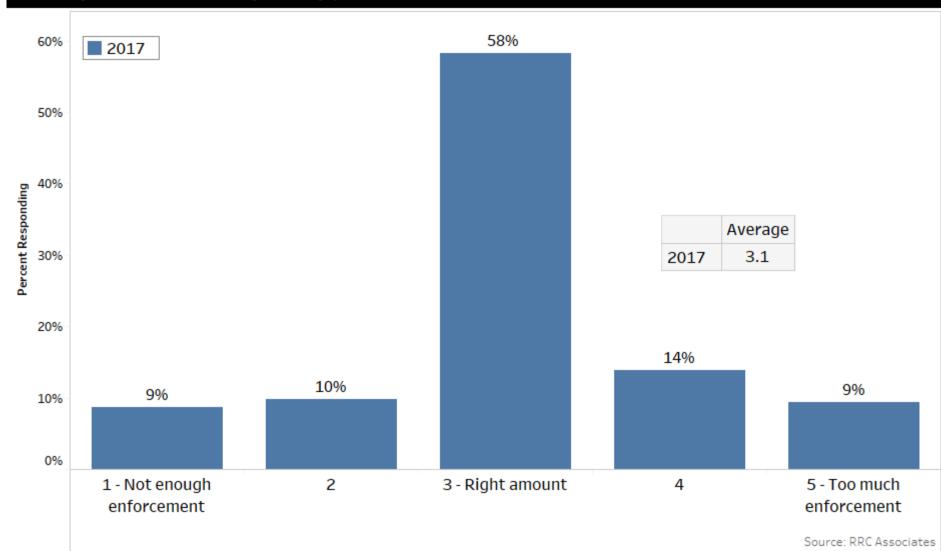






OPINION OF COVENANT ENFORCEMENT

Ken-Caryl Ranch Community Survey | Covenant Enforcement





OPINION OF COVENANT ENFORCEMENT

Ken-Caryl Ranch Community Survey | Covenant Enforcement by Respondent Segments (1 - Not enough enforcement, 2, 3 - Right amount, 4, 5 - Too much enforcement)

Plains Valley Less 6 - 2020+ 65 Or Kids at No kids east of (west of Under 45 | 45 - 54 Overall than 6 55 - 64 at home Years Years Older home C-470)C-470) years 100% 7% 7% 8% 9% 9% 9% 8% 11% 10% 11% 11% 11% 90% 9% 13% 14% 12% 14% 14% 14% 14% 14% 15% 16% 16% 80% 70% Percent Responding 60% 60% 54% 58% 57% 50% 55% 58% 59% 61% 61% 65% 59% 60% 40% 30% 20% 13% 10% 11% 11% 11% 10% 9% 7% 9% 10% 7% 10% 7% 13% 12% 12% 12% 11% 9% 7% 7% 5% 6% 5%

Source: RRC Associates



0%

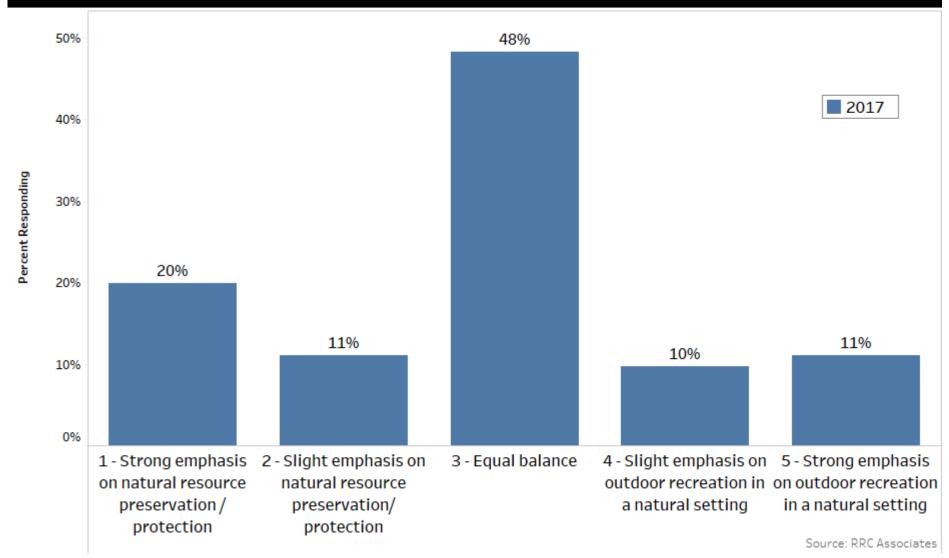






OPEN SPACE PREFERENCES

Ken-Caryl Ranch Community Survey | Open Space Preferences







OPEN SPACE PREFERENCES

Ken-Caryl Ranch Community Survey | Open Space Preferences by Respondent Segments (1 - Strong emphasis on natural resource preservation / protection, 2 - Slight emphasis on natural resource preservation / protection, 3 - Equal balance, 4 - Slight emphasis on outdoor recreation in a natural setting, 5 - Strong emphasis on outdoor recreation in a natural setting)

		Overall	Plains (east of C-470)	Valley (west of C-470)	Less than 6 years	6 - 20 Years	20+ Years	Under 45	45 - 54	55 - 64	65 Or Older	Kids at home	No kids at home
	100%	11%	7 %	14%	9%	15%	9%	12%	18%	11%		15%	8%
	80%	10%	8%0	11%	12%	2% 11%	7%	12%		10%		1004	7%
	0070			43%	55%	44%	48%		13%		50%	13%	
nding	60%	48%	F704					56%		43% 45% 13%			46%
Percent Responding			57%						45%			51%	
Percent	40%								4370			3170	
_	20%	11%	11%	11%			12%	%			13%		12%
					10%	12%		00/	10%			9%	
		20%	17%	22%	15%	18%	25%	8%	14%	23%	28%		26%
	0%				1370			11%	1470			12%	

Source: RRC Associates







RESIDENT-OWNED
PERIMETER FENCES



PERIMETER FENCES PREFERENCES

Ken-Caryl Ranch Community Survey | Resident-Owned Community Perimeter Fences Preferences (Nothing beyond enforcement of existing covenants, Plan to replace/ take ownership of/ maintain)

		Overall	Plains (east of C-470)	Valley (west of C-470)	Less than 6 years	6 - 20 Years	20+ Years	Under 45	45 - 54	55 - 64	65 Or Older	Kids at home	No kids at home
	90%		38%	30%	28%	36%	35%	33%	33%	36%	34%	34%	33%
	80%												
	70%												
onding	60%	67%	62%	70%	72%	64%	65%	67%		64%	66%	66%	67%
Percent Responding	50%								67%				
Percer	40%												
	30%												
	20%												
	10%												
	004												

Source: RRC Associates







INTEREST IN RESIDENT DIRECTORY

